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(Securities Code 1786)  
June 4, 2021

**To Shareholders with Voting Rights:**

Tatsuya Ohno  
Representative Director and President  
Oriental Shiraishi Corporation  
6-52 5chome, Toyosu, Kotouku, Tokyo

**NOTICE OF  
THE 70TH ANNUAL GENERAL MEETING OF SHAREHOLDERS**

We would like to express our appreciation to you for your continued support and patronage.

We are pleased to inform you of the 70th Annual General Meeting of Shareholders (the “Meeting”) of Oriental Shiraishi Corporation (the “Company,” together with its subsidiaries, the “Group”). The Meeting will be held for the purposes as described below.

In recent months, various requests for voluntary self-restraint to prevent the spread of coronavirus disease (COVID-19) have been issued by the national and prefectural governments, including the state of emergency declared by the Government of Japan and emergency response measures by the Tokyo Metropolitan Government, and citizens are requested to stay alert even after these declaration and response measures are lifted. In response to these conditions and after careful consideration, the Company has decided to hold the Meeting upon taking appropriate preventive measures against infections.

In light of the ongoing risks of COVID-19, we ask our shareholders to refrain from attending this year’s Meeting in person in any case possible regardless of their health condition, and exercise voting rights in advance via postal mail or the Internet, etc., to prevent the spread of the virus.

Voting rights can be exercised by either of the methods below, so please review the attached Reference Documents for the General Meeting of Shareholders and exercise your voting rights by 5:30 p.m. Japan time on Wednesday, June 23, 2021.

**Exercise of voting rights via postal mail**

Please indicate your approval or disapproval of the proposals on the enclosed voting rights exercise form and return it so that it is received by the deadline above.

**Exercise of voting rights via the Internet**

Please review the guidance on the procedure for exercising voting rights via electromagnetic method (the Internet) below (translation omitted), access the website for exercising voting rights designated by the Company (<https://evote.tr.mufg.jp/>), use the login ID and temporary password printed on the enclosed voting rights exercise form, and follow the onscreen instructions to enter your approval or disapproval of the proposals by the deadline above.

**1. Date and Time:** Thursday, June 24, 2021 at 10:00 a.m. Japan time  
(Reception will start at 9:15 a.m.)

**2. Place:** The Hall at Koto-ku Bunka Center  
11-3 4chome, Toyo, Kotouku, Tokyo, Japan  
The time and the venue above may have to be changed, depending on the pandemic status of COVID-19. Any changes will be posted on our website (<https://www.orsc.co.jp/>), so please be sure to check our website prior to coming to the venue, even if you have decided to attend the Meeting.

**3. Meeting Agenda:**

**Matters to be reported:** 1. The Business Report, Consolidated Financial Statements for the Company’s 70th Fiscal Year (April 1, 2020 – March 31, 2021) and results of audits of the Consolidated Financial Statements by the Accounting Auditor and the Audit and Supervisory Committee

2. Non-consolidated Financial Statements for the Company's 70th Fiscal Year (April 1, 2020 – March 31, 2021)

**Proposals to be resolved:**

**Proposal :** Appropriation of Surplus

**4. Matters Determined upon Convocation**

Of the documents to be attached to this Notice, the following are posted on the Company's website (<https://www.orsc.co.jp/>) pursuant to laws and regulations and Article 17 of the Company's Articles of Incorporation, and therefore are not included in the attachments.

- 1) Notes to Consolidated Financial Statements
- 2) Notes to Non-consolidated Financial Statements

Accordingly, the attachments to this Notice comprise part of the consolidated and non-consolidated financial statements audited by the Accounting Auditors and the Audit and Supervisory Committee in preparing their respective audit reports.

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- When attending the Meeting, please hand in the enclosed voting rights exercise form at the reception and bring this Notice with you to save resources.
  - Any revisions to the Business Report, Consolidated and Non-consolidated Financial Statements, or the Reference Documents for the General Meeting of Shareholders will be posted on the Company's website (<https://www.orsc.co.jp/>).
  - No souvenirs will be provided to shareholders attending the Meeting. Your understanding would be much appreciated.

<Notice>

Matters to be reported at the Meeting regarding the Merger

The Company conducted an absorption-type merger with the Company as the surviving company and OSJB Holdings Corporation as the disappearing company on April 1, 2021.

Although the matters to be reported under the Companies Act at the Meeting is a report on the Company's 70th Fiscal Year (fiscal year ended March 31, 2021), a report on OSJB Holdings Corporation's 7th Fiscal Year (fiscal year ended March 31, 2021) is also provided to ensure continuity in information disclosure to shareholders. The Business Report, Consolidated Financial Statements and Non-consolidated Financial Statements for OSJB Holdings Corporation's 7th Fiscal Year are posted on the Company's website (<https://www.orsc.co.jp/>) as reference. Shareholders are requested to see these references (Japanese only).

- \* For the purpose of infection control and preventive measure against the spread of COVID-19, the Company's staff may attend to the Meeting wearing a face mask. Shareholders who consider attending the Meeting in person are requested to take preventive measures as well, such as wearing a face mask, while staying alert to the pandemic status as well as your own health conditions as of the day of the Meeting.

# Reference Documents for the General Meeting of Shareholders

## Proposals and References

**Proposal:** Appropriation of Surplus

### Year-end dividends

The Company considers stable returns of profits to shareholders one of its most important management priorities, and makes it its basic policy to continue a stable distribution of dividends from profits.

The Company conducted an absorption-type merger with OSJB Holdings Corporation on April 1, 2021, and has succeeded obligations for payment of the dividends of surplus resolved at the extraordinary general meeting of shareholders held for said company on December 23, 2020.

As a result, the Company proposes the payment of dividends of 8 yen per share to shareholders of common shares or registered pledgees of shares as stated or recorded on the final shareholder register of OSJB Holding Corporation as of March 31, 2021.

- (1) Type of dividend property  
Cash
- (2) Allotment of dividend property to shareholders and its amount  
8 yen per share of the Company's common stock  
Total dividend amount of 943,347,488 yen
- (3) Effective date of the dividend of surplus  
June 25, 2021

END